



## WHAT IS THE HERITAGE CLUB?

The Heritage Club is a comprised of special people who have a lasting impact on the YMCA of the Foothills by generously making or planning future gifts to the YMCA's Endowment Fund. As a Heritage Club member, you will enjoy the fellowship of other members, and receive regular updates on programs funded by the Endowment. You will also benefit from knowing your legacy gift will, in perpetuity, fund programs important to you and positively impact future generations of Y participants.

"The Y has been an integral part of our family since our children were born. Swim lessons, Indian Princesses, Y Winners, Youth and Government, Swim Team, Y camp, first job — you name it, our daughters have done it! The Y has literally changed their lives. And ours.

While we give annually to the Y and have supported the capital campaigns that keep our Y meeting the needs of the community, we wanted a way to continue to support all the programs the Y offers. That's why we have designated a contribution to the Y in our wills and became members of the Heritage Club.

The Y is an essential part of our community; transforming lives of all ages. We can't imagine life in the Foothills without it."



# IMPACT THE FUTURE



- Laura and Bill Olhasso

YMCAFoothills.org  
818-583-4731

HERITAGE CLUB  
YMCA of the Foothills 

Since 1958 the YMCA of the Foothills has served a diverse group of people and helped them grow in mind, body and spirit. As one of the oldest and largest youth and family service organizations in the community, we work hand in hand with our neighbors to invest in our kids, our health and our community. We invite you to help continue this important work by becoming a member of our Heritage Club.

### ADVANTAGES OF PLANNED GIVING

Planned gifts give you options to meet your philanthropic goals that may also allow you to:

- Increase your current income
- Plan for the financial needs of a spouse or loved one
- Provide inheritance for your heirs at a reduced tax cost
- Reduce your income tax and/or avoid capital gains tax
- Make a larger gift than you thought possible

### WAYS TO GIVE

- Bequests in Will/Living Trust
- Retirement Funds
- Life Insurance Policy Beneficiary or Owner
- Direct Gifts of Cash, Securities, or Property
- Gifts that Give back: Charitable Gift Annuities, Charitable Remainder Trusts, Charitable Lead Trusts

### YOU CAN DIRECT YOUR ENDOWED GIFT:

- Participant scholarships for after-school physical education, day camp and swim lessons
- Funding for our Safety Around Water program
- Chaplain Services
- And more!

### BECOME A HERITAGE CLUB MEMBER!

A gift to the YMCA's Endowment Fund is an investment in the beliefs that guide us. You can become a member of the YMCA Heritage Club by making a commitment to contribute a meaningful gift to the YMCA Endowment Fund either now or through a plan for a future gift.

### BENEFITS

Through the YMCA Heritage Club, you'll be a community builder and your gift will be respected and recognized for years to come. Each gift is invested and used to fund YMCA programs and scholarships. These funds provide opportunities at all our YMCA of the Foothills branches.

Additionally, Heritage Club members are recognized annually in our Association's Annual Report. Heritage Club members gather on occasion for a recognition event to enjoy fellowship, find inspiration in the Y's work and learn how their contribution is making their community a better place to live, work and play.

Please visit [ymcafoothills.org/donate-now](http://ymcafoothills.org/donate-now) or call 818-583-4731 for more information.

The YMCA of the Foothills encourages all donors to discuss their giving plans with their legal and/or financial advisors.

**YMCA of the Foothills**  
1930 Foothill Blvd., La Canada, CA 91011

## GET INVOLVED!

I am pleased to inform you that I would like to join Heritage Club and I am honored to be added to this legacy. I have included the YMCA of the Foothills in the following:

- Direct gift
- Bequest
- Life insurance
- Retirement funds
- Other
  
- Please send me more information on how I become a member of the Heritage Club

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

